



Infrastructure  
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Authority



# Expiry Toolkit: Further Guidance and Resources

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## Expiry, transition and handback

Managing PFI Assets and Services as Contracts End, National Audit Office (June 2020)

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Phase 1 PFI Expiry Health Learnings Report, Infrastructure and Projects Authority (December 2021)

<https://www.gov.uk/government/publications/phase-1-pfi-expiry-health-learnings-report>

Managing the Risks of PFI Contract Expiry - Support Plan, Infrastructure and Projects Authority (August 2021)

<https://www.gov.uk/government/publications/managing-the-risks-of-pfi-contract-expiry>

Preparing for the Expiry of Private Finance Initiative Contracts: Managing PFI Assets and Services as Contracts End, Local Partnerships (June 2020)

[https://localpartnerships.org.uk/wp-content/uploads/2020/06/Contract-expiry-guidance.pdf?utm\\_source=Merged+master+list&utm\\_campaign=1f4cc08e73-EMAIL\\_CAMPAIGN\\_2020\\_06\\_04\\_04\\_09&utm\\_medium=email&utm\\_term=0\\_5ad8727a45-1f4cc08e73-222333231](https://localpartnerships.org.uk/wp-content/uploads/2020/06/Contract-expiry-guidance.pdf?utm_source=Merged+master+list&utm_campaign=1f4cc08e73-EMAIL_CAMPAIGN_2020_06_04_04_09&utm_medium=email&utm_term=0_5ad8727a45-1f4cc08e73-222333231)

PPP Projects Nearing the End of Contract: A Programme Approach, Scottish Futures Trust (April 2020)

<https://www.scottishfuturestrust.org.uk/storage/uploads/endofcontractprogrammeapproachfinalsftreporttemplate150420v11.pdf>

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## Contract management

Contract Management Professional Standards, Government Commercial Function (July 2019)

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Contract Management Training Accreditation, Government Commercial Function (2020)

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/941339/Training-Accreditation-brochure.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/941339/Training-Accreditation-brochure.pdf)

Managing PPPs During Their Contract Life: Guidance for Sound Management, European PPP

Expertise Centre (March 2014) [https://www.eib.org/attachments/epec/epec\\_managing\\_ppps\\_en.pdf](https://www.eib.org/attachments/epec/epec_managing_ppps_en.pdf)

## Project and programme management

Project Delivery Functional Standard, Infrastructure and Projects Authority (July 2021)

<https://www.gov.uk/government/publications/project-delivery-functional-standard>

The Role of the Senior Responsible Owner, Infrastructure and Projects Authority (July 2019)

<https://www.gov.uk/government/publications/the-role-of-the-senior-responsible-owner>

Guide for Effective Benefits Management in Major Projects, Infrastructure and Projects Authority (October 2017)

<https://www.gov.uk/government/publications/guide-for-effective-benefits-management-in-major-projects>

Principles for Project Success, Infrastructure and Projects Authority (July 2020)

<https://www.gov.uk/government/publications/principles-for-project-success>



## Options appraisal, business cases and procurement

The Consulting Playbook, Government Commercial Function (May 2021)

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The Sourcing Playbook, Government Commercial Function (May 2021)

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/987353/The\\_Sourcing\\_Playbook.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/987353/The_Sourcing_Playbook.pdf)

Delivery Model Assessments: Guidance Note, Government Commercial Function (May 2021)

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/987129/Delivery\\_model\\_assessment\\_guidance\\_note\\_May\\_2021.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/987129/Delivery_model_assessment_guidance_note_May_2021.pdf)

Risk Allocation and Pricing Approaches: Guidance Note, Government Commercial Function (May 2021)

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/987140/Risk\\_allocation\\_and\\_pricing\\_approaches\\_guidance\\_note\\_May\\_2021.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/987140/Risk_allocation_and_pricing_approaches_guidance_note_May_2021.pdf)

The Green Book: Central Government Guidance on Appraisal and Evaluation, HM Treasury (2020)

<https://www.gov.uk/government/publications/the-green-book-appraisal-and-evaluation-in-central-government>

The Orange Book: Management of Risk - Principles and Concepts, Government Finance Function (August 2021)

<https://www.gov.uk/government/publications/orange-book>

Successful Commissioning Toolkit, National Audit Office

<https://www.nao.org.uk/successful-commissioning/>

Good Practice Guidance: Managing the Commercial Lifecycle, National Audit Office (July 2021)

<https://www.nao.org.uk/wp-content/uploads/2021/03/Good-practice-guidance-managing-the-commercial-lifecycle.pdf>

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[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/1021421/6.7640\\_CO\\_Govt\\_Functional\\_Std\\_GovS008\\_WEBv2\\_1\\_092021.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/1021421/6.7640_CO_Govt_Functional_Std_GovS008_WEBv2_1_092021.pdf)

Commercial Continuous Improvement Assessment Framework, Government Commercial Function and NHS England and Improvement (May 2021)

[https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment\\_data/file/983292/Commercial\\_Continuous\\_Improvement\\_Assessment\\_Framework.pdf](https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/983292/Commercial_Continuous_Improvement_Assessment_Framework.pdf)

Procurement Policy Notes, Cabinet Office (June 2021)

<https://www.gov.uk/government/collections/procurement-policy-notes>



## Contact IPA

[www.gov.uk/IPA](http://www.gov.uk/IPA)

[IPA@ipa.gov.uk](mailto:IPA@ipa.gov.uk)

[@ipagov](https://twitter.com/ipagov)

### **Cabinet Office**

Correspondence team

70 Whitehall

London

SW1A 2AS

[publiccorrespondence@cabinetoffice.gov.uk](mailto:publiccorrespondence@cabinetoffice.gov.uk)

General enquiries: 020 7276 1234

### **HM Treasury**

Correspondence team

1 Horse Guards Road

London

SW1A 2HQ

[public.enquiries@hmtreasury.gsi.gov.uk](mailto:public.enquiries@hmtreasury.gsi.gov.uk)

General enquiries: 020 7270 5000

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